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**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:

RENÉ H. COUMANS

XXX-XX-1816
3415 FM 1567 E.
Como, TX 75431

Debtor(s).

Case No.: 10-43677

Chapter: 11

[JOINT ADMINISTRATION REQUESTED]

IN RE:

MOO TOWN DAIRY, L.L.C.

20-4909319
3415 FM 1567 E.
Como, TX 75431

Debtor(s).

Case No.: 10-43676

Chapter: 11

[JOINT ADMINISTRATION REQUESTED]

HEARING DATE: October 26, 2010

HEARING TIME: 1:30 p.m.

DEBTORS' EMERGENCY MOTION FOR ORDER DIRECTING JOINT ADMINISTRATION OF CASES

NOTICE

NO HEARING WILL BE CONDUCTED ON THIS MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AND SERVED UPON THE PARTY FILING THIS PLEADING WITHIN TWENTY ONE (21) DAYS FROM THE DATE OF SERVICE UNLESS THE COURT SHORTENS OR EXTENDS THE TIME FOR FILING SUCH OBJECTION. IF NO OBJECTION IS TIMELY SERVED AND FILED, THIS PLEADING SHALL BE DEEMED TO BE UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT. IF AN OBJECTION IS FILED AND SERVED IN A TIMELY MANNER, THE COURT WILL THEREAFTER SET A HEARING. IF YOU FAIL TO APPEAR AT THE HEARING, YOUR OBJECTION MAY BE STRICKEN. THE COURT RESERVES THE RIGHT TO SET A HEARING ON ANY MATTER.

TO THE HONORABLE UNITED STATES BANKRUPTCY COURT:

COME NOW René H. Coumans (“Coumans”), and Moo Town Dairy, L.L.C. (“Moo Town”), Debtors and Debtors in possession in the above-styled and numbered case (collectively, the “Debtor”), and file this *Debtors’ Emergency Motion for Order Directing Joint Administration of Cases* by and through the undersigned attorney. The facts and circumstances supporting this Motion are set forth in the Affidavit of René H. Coumans (the “Coumans Affidavit”), filed concurrently herewith. In support thereof the Debtor respectfully shows the Court as follows:

I. JURISDICTION

1. The Court has jurisdiction over the subject matter of this Motion pursuant to 28 U.S.C. §1334(b) and the standing order of reference of the District Court. This matter is a core proceeding. 28 U.S.C. §157(b).

2. Venue in this Court is proper under 28 U.S.C. §§ 1408 and 1409.

II. BACKGROUND

A. Procedural History

3. Both cases were commenced by the filing of a voluntary petition under Chapter 11 of the United States Bankruptcy Code on October 25, 2010 (the “Petition Date”).

4. No trustee or examiner has been appointed, and no official committee of creditors has yet been established in either case.

B. Business History and Operations

5. The Debtor currently owns and operates a dairy farming operation located in Northeast Texas (the “Dairy Farm”).

6. René Coumans (“Coumans”) started Belle Vue Dairy (the “Dairy Farm”) in November, 1999, when he, along with his ex-spouse, purchased 164 acres of land and a small

milk barn in Hopkins County, Texas. A small home adjacent to the original 164 acres was purchased soon thereafter and became Coumans' present homestead. The Dairy Farm began operations utilizing the services of only Coumans and one employee.

7. In June, 2000, the Dairy Farm expanded its operations with the purchase of an additional 100 cattle. Coumans also implemented a heifer-raising program during 2000 which allowed the Dairy Farm to begin rearing heifer calves born on the farm for use as milk cows. This program allowed the Dairy Farm to: (1) replenish its herd size internally, thereby minimizing its need to purchase replacement milk cows; and (2) shield it from price fluctuations in the cattle market.

8. The Dairy Farm continued to expand its operations when, in 2002, with its lease of the Friskes Dairy. The lease of the Friskes Dairy facility allowed the Debtor to double its milking cattle herd size in three years to approximately 1000 milking cows in 2005.

9. The growth of the Dairy Farm operations attracted more favorable financing from larger national lenders. In 2004, the Debtor entered into a credit facility with Bank of the West.

10. In early 2005, the Debtor was presented with the opportunity to acquire additional land and facilities that would allow for indoor housing of milk cows and for the on-site production of feed. This facility is commonly referred to as the Moo Town Dairy. The Debtor entered into a three year lease-purchase agreement with the assistance of Agriland and Bank of the West to acquire the Moo Town Dairy. At this juncture, the Debtor's herd size increased to approximately 1800 to 1900 cattle housed on three facilities. The original Bellevue Dairy housed approximately 800 cows, the leased Friskes Dairy about 300, and the newly acquired Moo Town Dairy about 750. The total number of employees rose to about 26.

11. In May, 2006, the Debtor further expanded its operations when it entered into an owner-financed agreement to purchase Sonador Dairy, LLC. This acquisition added 450 acres of land and an additional 700 head of cattle to the operation.

12. By July, 2006, the Debtor was housing approximately 2400 cows on the four facilities described above.

13. In August, 2006, the decision was made to terminate the lease of the Friskes Dairy to allow the Debtor to focus on the operation of the three larger, and more profitable, dairy locations.

14. In 2008, the Debtor created Bokito Farming, LLC ("Bokito"), to provide some separation of the dairy and farming aspects of its business operations. Bokito is currently on title to most, if not all, of the farming equipment.

15. The Debtor currently employs approximately 30 individuals who work with approximately 1900 milking cows, 1000 head of dry cows in pasture, 45 breeding bulls, and approximately 2300 heifer calves of between 1 day and two years of age.

16. The Debtor's business operates 24/7 and is focused upon the care and feeding of dairy cows used in the production of milk for sale to wholesale buyers. The Debtor also generates additional revenue from the sale of certain cattle, primarily bull calves and/or older or non-producing dairy cows (collectively, the "Cull Cows").

17. The Debtor, like other dairy farming operations throughout the country, has faced serious economic challenges in the recent past. Milk prices plummeted to historic lows in 2009. Although milk prices have recovered somewhat during 2010, the pricing of product and the overall cost of production continue to provide challenges for the Dairy Farm's profitability. Adding to the Debtor's financial challenges is the fact that agricultural lenders are markedly less

willing and/or able to work with borrowers to extend loan payments in the current economy. Despite all of the recent economic challenges faced by the Dairy industry, the Debtor has been profitable from day one and throughout the course of its business operations.

18. The case *sub judice* is basically a balance sheet restructuring case and not an operational restructuring case. The Debtor's assets and going concern value are worth less today than they were worth in 2004 when the Debtor most recently restructured its finances with Bank of the West. This case is filed to restructure an overleveraged balance sheet, not to restructure operations *per se*.

C. Capital Structure

19. Coumans and Moo Town are party to a credit facility (the "Note") with Bank of the West (the "Secured Lender"). The Note originated between the Secured Lender and Coumans on January 10, 2005, and was amended to include Moo Town on February 22, 2007. The Secured Lender thereby extended a credit secured by all livestock, crops and the proceeds thereof owned by the Debtor. As additional collateral the Note is secured by the real property described in Exhibit "A" of the Coumans Affidavit (the "Farm").

20. The breakdown of the Secured Lender credit facility, in approximate numbers, is as follows:

- | | | |
|----|----------------------------------|----------------|
| a. | Livestock Acquisition Facility: | \$4,835,000.00 |
| b. | Acquisition Feed Line of Credit: | \$1,400,000.00 |
| c. | Term Loan: | \$2,000,000.00 |

21. The Note results in a total encumbrance of approximately \$8,235,000.00 against

the Farm and other assets of the Debtor.¹

III. RELIEF REQUESTED

22. Coumans owns one hundred percent of the equity interest in Moo Town. Coumans and Moo Town are therefore “affiliates” as that term is defined in 11 U.S.C. § 101(2) and used in Bankruptcy Rule 1015(b). Accordingly, joint administration of the above-styled and numbered cases, **for procedural purposes only**, is proper.

23. Joint administration of these cases will avoid considerable unnecessary delay and expense by obviating the need for the Debtors to file duplicative pleadings. Further, joint administration will avoid the burdensome necessity of duplicating notices to numerous creditors. Lastly, supervision of the administrative aspects of the subject bankruptcy cases by the Office of the United States Trustee will be simplified by joint administration.

24. The substantive rights of the respective creditors will not be adversely affected by the joint administration of these cases since the relief requested is purely procedural.

25. The Debtors further respectfully request, for the convenience of all parties and the Court, that these Chapter 11 cases be jointly administered under Case No. 10-43677, and that all pleadings pertaining thereto be filed under the following caption:

IN RE:

**RENÉ H. COUMANS
and
MOO TOWN DAIRY, L.L.C.,**

Debtor(s).

Case No.: 10-43677

Case No.: 10-43676

JOINTLY ADMINISTERED UNDER: 10-43677

Chapter: 11

¹ The obligations referenced herein are set forth in greater detail in the Debtor’s Emergency Motion for Order Authorizing the Interim Use of Cash Collateral filed contemporaneously herewith.

WHEREFORE, PREMISES CONSIDERED, the Debtor respectfully requests that the Court enter an order directing the above-styled and numbered cases be jointly administered under Case No. 10-43677; and providing for such other and further relief to which the Debtor may be justly entitled.

Respectfully submitted,

Dated: October 25, 2010

/s/ Michael S. Mitchell

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Email robert@demarcomitchell.com

Michael S. Mitchell, Texas Bar No. 00788065

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Proposed Counsel for Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

The undersigned counsel hereby certifies that true and correct copies of the foregoing pleading and all attachments were served upon all parties listed below in accordance with applicable rules of bankruptcy procedure on this 25th day of October, 2010. Where possible, service was made electronically via the Court's ECF noticing system or via facsimile transmission where a facsimile number is set forth below. Otherwise, service was made via regular first class mail.

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FAX: 903-488-9137

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Legacy, FLCA

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100 Brubaker Avenue
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VFS US LLC

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Dan Wayne Humphrey

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Sulphur Springs, TX 75482

FAX:

Fifth Third Bank

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Cincinnati, OH 45263

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PARTIES IN INTEREST / REQUESTING NOTICE

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/s/ Michael S. Mitchell

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***Proposed Counsel for Debtor and
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Case 10-43676
Eastern District of Texas
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Case 10-43677
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Lubbock, TX 79404-3006

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Internal Revenue Service -
Centralized Insolvency Operations
PO Box 21126
Philadelphia, PA 19114-0326

US Bank
P.O. Box 790408
St.Louis, MO 63179-0408

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(d)Mr. D Humphrey
1700 Craig Ridge
Sulphur Springs, TX 75482-5086

| | |
|---------------------|----|
| End of Label Matrix | |
| Mailable recipients | 79 |
| Bypassed recipients | 1 |
| Total | 80 |